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ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
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DEC 20 2017
S.D. SEC. OF STATE
103944

Mark V. Meierhenry
Todd V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

December 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Lake Norden
$1,285,000 Clean Water Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
DEC 20 2017
S.D. SEC. OF STATE
103942

City of Lake Norden
$1,285,000 Clean Water Borrower Bond
dated December 14, 2017

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lake Norden

2. Designation of issue: Borrower Bond.

3. Date of issue: December 14, 2017

4. Purpose of issue: City of Lake Norden cleaning, televising and relining of wastewater collection lines

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,285,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 14th day of December 2017.

Delores Kangas

By: Delores Kangas
Its: Finance Officer

$1,285,000
City of Lake Norden
Clean Water Borrower Bond, Series 2017

Dated Dec 14, 2017 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2020			$69,693.40	$69,693.40	69,693	
05/15/2020	$7,221.93	2.500	$8,031.25	$15,253.18		
08/15/2020	$7,267.06	2.500	$7,986.11	$15,253.18		
11/15/2020	$7,312.48	2.500	$7,940.69	$15,253.18		115,453
02/15/2021	$7,358.19	2.500	$7,894.99	$15,253.18	61,013	
05/15/2021	$7,404.18	2.500	$7,849.00	$15,253.18		
08/15/2021	$7,450.45	2.500	$7,802.73	$15,253.18		
11/15/2021	$7,497.02	2.500	$7,756.16	$15,253.18		61,013
02/15/2022	$7,543.87	2.500	$7,709.30	$15,253.18	61,013	
05/15/2022	$7,591.02	2.500	$7,662.16	$15,253.18		
08/15/2022	$7,638.47	2.500	$7,614.71	$15,253.18		
11/15/2022	$7,686.21	2.500	$7,566.97	$15,253.18		61,013
02/15/2023	$7,734.25	2.500	$7,518.93	$15,253.18	61,013	
05/15/2023	$7,782.58	2.500	$7,470.59	$15,253.18		
08/15/2023	$7,831.23	2.500	$7,421.95	$15,253.18		
11/15/2023	$7,880.17	2.500	$7,373.01	$15,253.18		61,013
02/15/2024	$7,929.42	2.500	$7,323.76	$15,253.18	61,013	
05/15/2024	$7,978.98	2.500	$7,274.20	$15,253.18		
08/15/2024	$8,028.85	2.500	$7,224.33	$15,253.18		
11/15/2024	$8,079.03	2.500	$7,174.15	$15,253.18		61,013
02/15/2025	$8,129.52	2.500	$7,123.65	$15,253.18	61,013	
05/15/2025	$8,180.33	2.500	$7,072.84	$15,253.18		
08/15/2025	$8,231.46	2.500	$7,021.72	$15,253.18		
11/15/2025	$8,282.91	2.500	$6,970.27	$15,253.18		61,013
02/15/2026	$8,334.67	2.500	$6,918.50	$15,253.18	61,013	
05/15/2026	$8,386.77	2.500	$6,866.41	$15,253.18		
08/15/2026	$8,439.18	2.500	$6,813.99	$15,253.18		
11/15/2026	$8,491.93	2.500	$6,761.25	$15,253.18		61,013
02/15/2027	$8,545.00	2.500	$6,708.17	$15,253.18	61,013	
05/15/2027	$8,598.41	2.500	$6,654.77	$15,253.18		
08/15/2027	$8,652.15	2.500	$6,601.03	$15,253.18		
11/15/2027	$8,706.23	2.500	$6,546.95	$15,253.18		61,013
02/15/2028	$8,760.64	2.500	$6,492.54	$15,253.18	61,013	
05/15/2028	$8,815.39	2.500	$6,437.78	$15,253.18		
08/15/2028	$8,870.49	2.500	$6,382.69	$15,253.18		
11/15/2028	$8,925.93	2.500	$6,327.25	$15,253.18		61,013
02/15/2029	$8,981.72	2.500	$6,271.46	$15,253.18	61,013	
05/15/2029	$9,037.85	2.500	$6,215.32	$15,253.18		
08/15/2029	$9,094.34	2.500	$6,158.84	$15,253.18		
11/15/2029	$9,151.18	2.500	$6,102.00	$15,253.18		61,013
02/15/2030	$9,208.37	2.500	$6,044.80	$15,253.18	61,013	
05/15/2030	$9,265.93	2.500	$5,987.25	$15,253.18		
08/15/2030	$9,323.84	2.500	$5,929.34	$15,253.18		
11/15/2030	$9,382.11	2.500	$5,871.06	$15,253.18		61,013
02/15/2031	$9,440.75	2.500	$5,812.43	$15,253.18	61,013	
05/15/2031	$9,499.76	2.500	$5,753.42	$15,253.18		
08/15/2031	$9,559.13	2.500	$5,694.05	$15,253.18		
11/15/2031	$9,618.87	2.500	$5,634.30	$15,253.18		61,013
02/15/2032	$9,678.99	2.500	$5,574.19	$15,253.18	61,013	
05/15/2032	$9,739.49	2.500	$5,513.69	$15,253.18		
08/15/2032	$9,800.36	2.500	$5,452.82	$15,253.18		
11/15/2032	$9,861.61	2.500	$5,391.57	$15,253.18		61,013
02/15/2033	$9,923.24	2.500	$5,329.93	$15,253.18	61,013	
05/15/2033	$9,985.26	2.500	$5,267.91	$15,253.18		
08/15/2033	$10,047.67	2.500	$5,205.51	$15,253.18		
11/15/2033	$10,110.47	2.500	$5,142.71	$15,253.18		61,013

02/15/2034	$10,173.66	2.500	$5,079.52	$15,253.18	61,013	
05/15/2034	$10,237.25	2.500	$5,015.93	$15,253.18		
08/15/2034	$10,301.23	2.500	$4,951.95	$15,253.18		
11/15/2034	$10,365.61	2.500	$4,887.57	$15,253.18		61,013
02/15/2035	$10,430.40	2.500	$4,822.78	$15,253.18	61,013	
05/15/2035	$10,495.59	2.500	$4,757.59	$15,253.18		
08/15/2035	$10,561.18	2.500	$4,691.99	$15,253.18		
11/15/2035	$10,627.19	2.500	$4,625.99	$15,253.18		61,013
02/15/2036	$10,693.61	2.500	$4,559.57	$15,253.18	61,013	
05/15/2036	$10,760.45	2.500	$4,492.73	$15,253.18		
08/15/2036	$10,827.70	2.500	$4,425.48	$15,253.18		
11/15/2036	$10,895.37	2.500	$4,357.80	$15,253.18		61,013
02/15/2037	$10,963.47	2.500	$4,289.71	$15,253.18	61,013	
05/15/2037	$11,031.99	2.500	$4,221.19	$15,253.18		
08/15/2037	$11,100.94	2.500	$4,152.24	$15,253.18		
11/15/2037	$11,170.32	2.500	$4,082.86	$15,253.18		61,013
02/15/2038	$11,240.14	2.500	$4,013.04	$15,253.18	61,013	
05/15/2038	$11,310.39	2.500	$3,942.79	$15,253.18		
08/15/2038	$11,381.08	2.500	$3,872.10	$15,253.18		
11/15/2038	$11,452.21	2.500	$3,800.97	$15,253.18		61,013
02/15/2039	$11,523.78	2.500	$3,729.39	$15,253.18	61,013	
05/15/2039	$11,595.81	2.500	$3,657.37	$15,253.18		
08/15/2039	$11,668.28	2.500	$3,584.90	$15,253.18		
11/15/2039	$11,741.21	2.500	$3,511.97	$15,253.18		61,013
02/15/2040	$11,814.59	2.500	$3,438.59	$15,253.18	61,013	
05/15/2040	$11,888.43	2.500	$3,364.75	$15,253.18		
08/15/2040	$11,962.73	2.500	$3,290.44	$15,253.18		
11/15/2040	$12,037.50	2.500	$3,215.68	$15,253.18		61,013
02/15/2041	$12,112.74	2.500	$3,140.44	$15,253.18	61,013	
05/15/2041	$12,188.44	2.500	$3,064.74	$15,253.18		
08/15/2041	$12,264.62	2.500	$2,988.56	$15,253.18		
11/15/2041	$12,341.27	2.500	$2,911.90	$15,253.18		61,013
02/15/2042	$12,418.41	2.500	$2,834.77	$15,253.18	61,013	
05/15/2042	$12,496.02	2.500	$2,757.16	$15,253.18		
08/15/2042	$12,574.12	2.500	$2,679.06	$15,253.18		
11/15/2042	$12,652.71	2.500	$2,600.47	$15,253.18		61,013
02/15/2043	$12,731.79	2.500	$2,521.39	$15,253.18	61,013	
05/15/2043	$12,811.36	2.500	$2,441.82	$15,253.18		
08/15/2043	$12,891.43	2.500	$2,361.74	$15,253.18		
11/15/2043	$12,972.00	2.50	$2,281.17	$15,253.18		61,013
02/15/2044	$13,053.08	2.50	$2,200.10	$15,253.18	61,013	
05/15/2044	$13,134.66	2.50	$2,118.52	$15,253.18		
08/15/2044	$13,216.75	2.50	$2,036.42	$15,253.18		
11/15/2044	$13,299.36	2.50	$1,953.82	$15,253.18		61,013
02/15/2045	$13,382.48	2.50	$1,870.70	$15,253.18	61,013	
05/15/2045	$13,466.12	2.50	$1,787.06	$15,253.18		
08/15/2045	$13,550.28	2.50	$1,702.89	$15,253.18		
11/15/2045	$13,634.97	2.50	$1,618.21	$15,253.18		61,013
02/15/2046	$13,720.19	2.50	$1,532.99	$15,253.18	61,013	
05/15/2046	$13,805.94	2.50	$1,447.24	$15,253.18		
08/15/2046	$13,892.23	2.50	$1,360.95	$15,253.18		
11/15/2046	$13,979.05	2.50	$1,274.12	$15,253.18		61,013
02/15/2047	$14,066.42	2.50	$1,186.75	$15,253.18	61,013	
05/15/2047	$14,154.34	2.50	$1,098.84	$15,253.18		
08/15/2047	$14,242.80	2.50	$1,010.37	$15,253.18		
11/15/2047	$14,331.82	2.50	$921.36	$15,253.18		61,013
02/15/2048	$14,421.40	2.50	$831.78	$15,253.18	61,013	
05/15/2048	$14,511.53	2.50	$741.65	$15,253.18		
08/15/2048	$14,602.23	2.50	$650.95	$15,253.18		
11/15/2048	$14,693.49	2.50	$559.69	$15,253.18		61,013
02/15/2049	$14,785.32	2.50	$467.85	$15,253.18	61,013	
05/15/2049	$14,877.73	2.50	$375.44	$15,253.18		
08/15/2049	$14,970.72	2.50	$282.46	$15,253.18		

11/15/2049	$15,064.29	2.50	$188.89	$15,253.18		61,013
02/15/2050	$15,158.44	2.50	$94.74	$15,253.18	61,013	15,253
	$1,285,000.00		$615,074.68	$1,900,074.68	$1,900,075	$1,900,075